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**Virtual Mind Holding Company Limited**  
**天機控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1520)**

**EXTENSION OF THE EXCLUSIVITY PERIOD OF  
THE MEMORANDUM OF UNDERSTANDING  
IN RELATION TO THE PROPOSED ACQUISITION**

This is a voluntary announcement made by Virtual Mind Holding Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) to provide the shareholders of the Company (the “**Shareholders**”) and potential investors an update on the latest business development of the Group.

Reference is made to the announcement (the “**Announcement**”) of the Company dated 7 April 2025 in relation to, among other things, the Proposed Acquisition. Capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement unless otherwise defined.

Pursuant to the MOU dated 7 April 2025, the Company shall conduct business, financial and legal due diligence on the Target Company during the Exclusivity Period, which will fall due on 30 June 2025.

As additional time is required for the due diligence review, on 27 June 2025, the Company and the Vendors mutually agreed in writing that the Exclusivity Period will be extended to 30 August 2025.

Save for the above, all other terms and conditions of the MOU shall remain unchanged and shall continue in full force and effect.

**The Proposed Acquisition may or may not proceed. Shareholders and investors are reminded to exercise caution when dealing in the Shares. Should the Company enter into the Formal Agreement or decide to terminate the MOU or there be any material development on the Proposed Acquisition, the Company will inform the Shareholders and investors by way of announcement(s) in accordance with the Listing Rules as and when appropriate.**

By order of the Board  
**Virtual Mind Holding Company Limited**  
**Mei Weiyi**  
*Chairman and Executive Director*

Hong Kong, 27 June 2025

*As at the date of this announcement, the executive Directors are Mr. Mei Weiyi, Mr. Li Yang, Ms. Tin Yat Yu Carol and Mr. Wong Wai Kai Richard; and the independent non-executive Directors are Mr. Tang Shu Pui Simon, Mr. Hon Ming Sang and Ms. Yeung Riviera.*